

Review of National Healthcare Systems in the Gulf Cooperation Council Countries for Non-Communicable Diseases Management

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Abstract

Non-communicable diseases (NCDs) are the leading cause of mortality in all Gulf Cooperation Council (GCC) member countries and place substantial economic burden on the governments and the people. The escalating demand for NCD-related health services takes an enormous toll on health systems in the GCC countries. There is an urgent need to make significant advances in the healthcare infrastructure and develop strategies to overcome the NCD challenge. This review aims to provide the current status of national healthcare systems and national NCD policies in the GCC member countries to highlight the challenges and identify opportunities towards strengthening NCD management and control. The PubMed database, the World Health Organization website and Ministry of Health websites of GCC member countries were

searched to identify relevant information. Future strategies and investments in healthcare infrastructure to overcome the NCD challenge include continuing high-level commitment towards multisectoral actions, redesigning healthcare delivery to advance universal healthcare coverage, enabling integration of healthcare services through organizational alignment to maintain care continuum, building the capacity of health workforce, developing effective treatment strategies through research based on local populations, integrating mental health into general public health policy and lastly, establishing reliable NCD surveillance and monitoring programs. Measures to address NCDs must be continued with focus on “health-in-all policies”, “whole-of-government” approach and “whole-of-society” approach.

Keywords: Gulf Cooperation Council; Mental health; Noncommunicable diseases; Prevention and control.

Introduction

Non-communicable diseases (NCDs) are the leading cause of mortality, accounting for approximately three-quarters of all deaths, globally.¹ Cardiovascular diseases (CVD), cancer, diabetes and chronic respiratory diseases are the four major groups of diseases that contribute to 80% of all NCD deaths.¹ Most of these deaths occur in people aged below 70 years (“premature deaths”). The rise of NCDs are linked to four shared modifiable risk factors: tobacco use, unhealthy diet, physical inactivity and harmful use of alcohol.¹ Recently, the scope of NCDs was expanded to a “5 X 5” approach with the inclusion of mental disorders as the fifth disease group and air pollution as the fifth risk factor.²

The Gulf Cooperation Council (GCC) consists of six Middle Eastern member countries that include Bahrain, Kuwait, Oman, Qatar, Saudi Arabia and United Arab Emirates (UAE).³ NCDs are estimated to account for 69%-83% of all deaths in the GCC member countries.⁴ CVDs are the leading cause of NCD-related mortality in the GCC countries (**Figure 1**).⁴ According to the

estimates from 2013, mental disorders contributed 2519 DALYs/100,000 of the population in the GCC countries.⁵ Further, the GCC countries have among the highest prevalence of diabetes in the world. As per national surveys, the prevalence of diabetes was estimated at 11.5%-15.7% in Oman (2017),^{6,7} 14.3% in Bahrain (2007),⁸ 14.6% in Kuwait (2015),⁹ 16.7% in Qatar (2012),¹⁰ 13.4% in Saudi Arabia (2013)¹¹ and 11.8% in the UAE (2017).¹² More recently, the 2019 International Diabetes Federation estimated the prevalence of diabetes at 16.3% in Bahrain, 22.0% in Kuwait, 8.0% in Oman, 15.5% in Qatar, 18.3% in Saudi Arabia and 15.4% in UAE, compared with the global diabetes prevalence of 9.3%.¹³ These are alarming statistics as the presence of diabetes leads to a two-fold increased risk of premature death in people as it increases the risk of stroke and ischemic heart disease and leads to several other complications.¹⁴

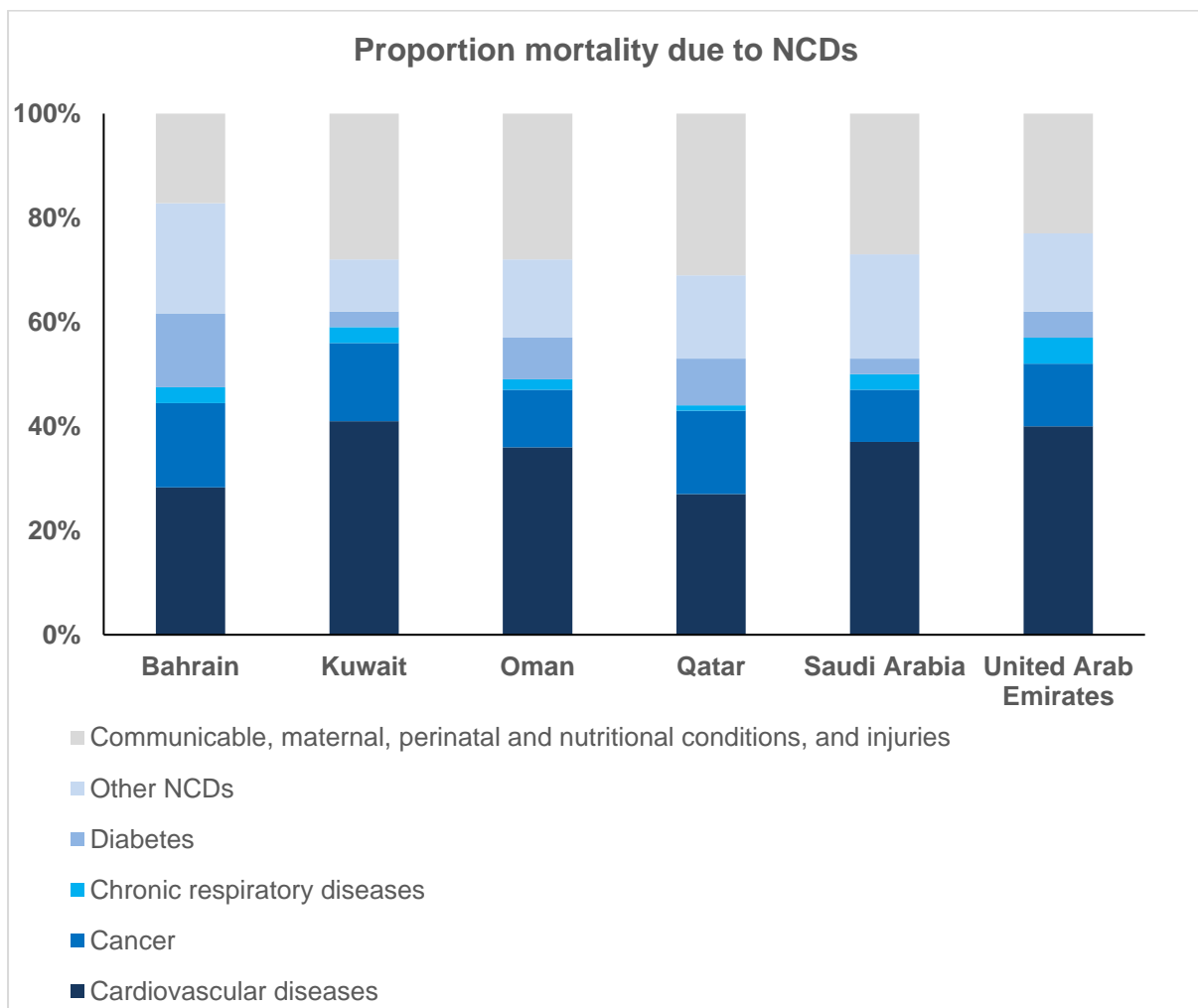


Figure 1. NCD burden in GCC countries. Source: World Health Organization. Noncommunicable diseases country profiles 2018.⁴ GCC, Gulf Cooperation Council; NCDs, non-communicable diseases.

The estimated direct and indirect costs of the five major NCDs in the GCC countries was \$36.2 billion in 2013; the cost of CVD and diabetes was over \$11 billion.¹⁵ This cost is estimated to increase to \$67.9 billion by 2022.¹⁵ The region faces a triple burden of disease contributed by NCDs (including mental health), communicable diseases and accidental injuries. Increasing demand for health services due to population growth including high influx of migrant workers, longer life spans and increased incidence of NCDs place additional pressure on the healthcare systems in the GCC countries. There is a need to make significant investments in the healthcare infrastructure and develop strategies to overcome these challenges.¹⁶

The GCC countries utilized the revenues from their natural resources to develop, modernize and reform the national healthcare systems, and healthcare remains dependent mostly on government funding.¹⁷ The governments' expenditure on healthcare as a percentage of total healthcare is high compared to other high-income countries, however, the proportion of gross domestic product (GDP) contributed to healthcare by GCC countries is still not at par with developed Western countries.¹⁷ Further, the unique demographics of GCC countries, large expatriate population, has prompted countries to explore different mechanisms to minimize government health expenditure.¹⁷ The path to expanding healthcare access and ensuring equitable high-quality care for all has given many challenges to the GCC countries. Implementing of Universal health coverage (UHC) in the region can help prevent financial hardship particularly in chronic conditions and improve overall population health.¹⁸

This study aims to review the current status of national healthcare systems in the GCC member countries in context of the national NCD policies to highlight the challenges and identify opportunities towards strengthening NCD management and control in the region.

Methods

This narrative review is based on several data sources. PubMed was searched using search terms such as "Noncommunicable Diseases", "NCDs", "Mental health", "Mental disorder", "Mental illness" "depression", "major depressive disorder", "cardiovascular", "hypertension", "diabetes", "risk factor", "tobacco", "salt", "physical activity", "physical inactivity", "healthy diet" "obesity", "health system" and "health policy" to identify articles relevant to NCDs in the GCC countries published in the last five years from 2014 onwards. Articles providing information on healthcare systems from the GCC countries in the context of major NCDs i.e. cardiovascular diseases, cancer, diabetes, chronic respiratory diseases and mental health disorders, as they are key drivers of NCD burden,^{19,20} and their risk factors were of interest for this paper. Additionally, the World Health Organization (WHO) website and Ministry of Health websites of GCC member country and Google databases were searched to identify other relevant information source.

Results

NCD Prevention and Risk Factors

The GCC countries have among the highest rates of lifestyle-related risk factors for NCDs such as physical inactivity, high caloric diet and obesity.¹³ The condition will likely worsen due to sedentary lifestyle among the aging population in the countries. There has been considerable progress in NCD preventive measures implemented by GCC countries in recent years. According to the WHO, implementing legislations (e.g. tobacco taxes, smoking bans, salt tax, etc.) for reducing the prevalence of NCD risk factors can be a cost-effective and affordable

means of curbing underlying drivers of the NCD epidemic.²¹ Oman joined Saudi Arabia, UAE, Qatar and Bahrain in implementing a tax on tobacco products, soft drinks and energy drinks in 2019 and on sweetened beverages in 2020, to promote a healthy lifestyle along with increasing government revenues.^{22,23} The GCC countries have made efforts to reduce the salt content in bread produced by major national bakeries as well as the private sector.^{24,25} There is an agreement among the GCC countries for the implementation of mandatory labelling requirement of total fats, saturated fatty acids, trans-fat and salt in all imported or locally produced food.²⁶ Subsequently, Saudi Arabia put in effect the labelling requirement and limit on trans fatty acids, and a ban on partially hydrogenated oils.²⁷ The UAE has introduced several preventive intervention programs for NCDs at the national level. These include a national school canteen guideline for all government schools and some private schools to promote healthy food choices, periodic screening programs for the adult population (introduced in 2014) which has been pivotal in the early detection of NCDs and associated risk factors, and integration NCDs in the national plans and strategies of Ministry of Climate Change and Environment.²⁸⁻³⁰ Oman piloted a national NCD screening program for all citizens aged 40 years and above in 2006 and its implementation began nationwide in 2007 which has been instrumental in the early detection of NCDs in the country.^{31,32} Additionally, the city of Sur in Oman has been recognized by the WHO Regional Office for Eastern Mediterranean Region (WHO/EMRO) as a “Healthy City” based on the actions taken to address health determinants.^{33,34} Among other initiatives in the GCC countries, the Health Promotion Council in Bahrain under the National Plan for Control of Chronic Diseases and specialized clinics initiative in Saudi Arabia are noteworthy.¹⁶ It is evident that successful implementation of NCD preventive measures require collaboration with non-health sectors. Accordingly, Oman, UAE and Qatar have initiated the involvement of the ministry of education, municipalities, academia,

sports councils, climate change and environment in policy making with the aim of controlling NCDs through an intersectoral approach.³⁵

Healthcare Systems in the GCC Countries

The healthcare systems in the GCC countries have evolved and substantially grown over the past decade with improved quality of health services and infrastructure. Under the Gulf Plan for Control of NCDs 2011–2020 adopted by all GCC countries, ministries of health have developed strategic plans to ensure the provision of necessary treatment for NCDs, identify programs for the prevention of risks, integrate curative and preventive programs for NCDs and allocate adequate budgets to combat NCDs.³⁶ Most GCC countries have an operational multisector integrated plan/policy/strategy for NCDs and availability of local guidelines for the major NCDs at the primary care level (**Table 1**).³⁷

Table 1. National healthcare expenditure and resources for NCD management in GCC countries

	Age standardized NCD mortality rate per 100,000 (2016)	Current health expenditure as %GDP (2017)	Total health expenditure per capita (%government, %OOP, 2017)*	Existence of an operational integrated NCD national policy/strategy/ action plan (2019)	Doctors per 10,000 population [†]	Nursing personnel per 10,000 population [‡]	Psychiatrists per 100,000 [§]
Bahrain	439.5	4.7%	USD1127 (58%, 31%)	Yes	9.3	24.9	5.5
Kuwait	579.2	5.3%	USD 1529 (87%, 13%)	Yes	26.5	74.2	-
Oman	469.3	3.8%	USD 588 (88%, 7%)	Yes	20.0	42.0	1.7
Qatar	464.5	2.6%	USD 1649 (81%, 9%)	Yes	24.9	72.6	2.7
Saudi Arabia	561.8	5.2%	USD 1093 (64%, 17%)	Yes	26.1	54.8	1.3
UAE	498.6	3.3%	USD 1357 (72%, 19%)	Yes	25.3	57.3	1.7

Sources: WHO. Global Health Observatory data,³³ WHO. Global Health Expenditure Database.³⁹

*Government spending and OOP expenses are the major financing sources contributing towards total health expenditure. Other sources, not listed, include voluntary health insurance, etc.

[†]Data are from following years: Bahrain (2015), Kuwait (2015), Oman (2018), Qatar (2018), Saudi Arabia (2018), United Arab Emirates (2018).

[‡]Data are from following years: Bahrain (2015), Kuwait (2018), Oman (2018), Qatar (2018), Saudi Arabia (2018), United Arab Emirates (2018).

[§]Data are from following years: Bahrain (2017), Oman (2015), Qatar (2016), Saudi Arabia (2016), United Arab Emirates (2016).

GCC, Gulf Cooperation Council; GDP, gross domestic product; NCD, noncommunicable diseases; OOP, out-of-pocket expenditure, WHO, World Health Organization; UAE, United Arab Emirates

The current healthcare systems in the GCC region are facing several challenges: inadequately trained health workforce, timely referral and follow-up of patients, and inadequate infrastructure for mental health. Analysis of critical issues in achieving health goals set out in Saudi Arabia's Vision 2030 revealed an inadequate health workforce.³⁸ Significant challenges include insufficient numbers, skill imbalance, gender disparity and allied access challenges. The healthcare delivery systems are dependent on large expatriate population, and therefore have variations in clinician competence and high turnover rates.³⁹ Though palliative care has been included as part of National NCD Action plan in most GCC countries, there are still insufficient resources and infrastructure for expansion and delivery of palliative care in the region.⁴⁰ These challenges can be overcome by strengthening primary care for delivery of NCD care with a focus on proactive interventions to promote health and prevent risk factors.

Mental Health

A stand-alone mental health policy or plan is in place in all GCC countries; however, integration of mental health policy or plan into general public health policy is lacking in most GCC countries.⁴¹ The mental health workforce in the GCC countries remains severely under-resourced (**Table 1**).³⁷

The GCC countries have prioritized mental health in their national healthcare strategies. Kuwait identified mental health as one of six strategic priorities and as part of this agenda, mental health services are planned to be integrated into primary healthcare and community and home-based services are being developed.³ Oman has planned to scale-up mental health services particularly by increasing the number of available beds, providing training for primary care workers and implementing a school health program.³ Qatar recently developed a National Mental Health Strategy, which focuses on system-wide changes to reduce stigma, improve

treatment seeking, increase availability of resources, scale-up the workforce, provide services in a variety of locations, and develop standards and guidelines.³ To address mental health issues and decrease the associated stigma, the UAE developed a national policy for promotion of mental health in 2017; the policy highlighted promotion of mental health awareness, integration of mental health in primary healthcare, multisectoral collaboration for policy implementation, prevention of mental disorders, and capacity building of healthcare providers and psychologists as the key strategic objectives.⁴² Bahrain and Saudi Arabia have also emphasized mental health as a national priority and service development is underway in these countries as well.³

Health Financing for NCDs

The government expenditure on healthcare in the GCC countries (3.8% of GDP) is lower compared with other high-income countries (10% of GDP), despite comparable income levels (**Table 1**).⁴³ There is considerable variability in healthcare financing in terms of out-of-pocket (OOP) spending and the reliance on private sector among the GCC countries.⁴³ The healthcare system in Oman is predominantly financed by the government, with the private sector covering OOP spending accounting for approximately 20% of the total health expenditure.⁴⁴ In Saudi Arabia, health services are provided mostly by the government and there is a decrease in OOP payments following the implementation of the Compulsory Employment-Based Health Insurance (CEBHI) system.¹⁷ UAE implemented a new financing model for its citizens and resident expatriates in parallel with the free government health services for citizens through an innovative system of mandatory health insurance.⁴⁵ Under the new model, employers or sponsors are required to provide health insurance for all private sector employees and their dependents in the UAE.⁴⁵ The compulsory health insurance plan for the private sector was implemented across the emirate of Abu Dhabi in 2008 (Thiqqa), in Dubai in 2015 (Saada) and will soon be implemented across all emirates.⁴⁵ Hallmarks of the new system included a clear and transparent reimbursement process, affordable access for all residents and reliable funding

for quality health care.³⁰ In the UAE, health system reforms have led towards mandatory private health insurance for all citizens, development of private sector and sequestration of planning/regulatory responsibilities from provider function.³⁰ Overall, the healthcare delivery system in UAE is dominated by the private sector as evident by private pharmacies, corporate hospitals and private healthcare insurers.³⁰ However, heterogenous implementation of the health reforms across the country highlights variations in access, affordability and quality.³⁰ Several GCC countries are also looking to reform their private healthcare system to ensure equitable and efficient healthcare services.¹⁷ As mandated by the WHO, GCC countries have adopted frameworks towards advancing UHC. Some of the measures include mandatory national social health insurance and a more direct financial protection for citizens and expatriates. However, the diversity in healthcare delivery and the emerging healthcare challenges have hampered the efforts towards achieving UHC in the region.¹⁶

NCD Surveillance and Research

An important indicator of national progress on the United Nations framework for NCDs is the area of surveillance, monitoring and evaluation.⁴⁶ The progress in this area is measured by the presence of a functioning system for generating reliable cause-specific mortality data on a routine basis, a comprehensive periodic health examination survey and an operational population-based cancer registry. In most GCC countries, a population-based cancer registry is operational; however, accurate reporting of NCD disease burden and a surveillance mechanism such as the WHO STEPwise approach to Surveillance (STEPWISE) survey is not conducted in most countries periodically as mandated.^{37,47} Several programs have been initiated by GCC to overcome this gap. In Qatar, an e-health program has been initiated for upgradation of healthcare services.⁴⁸ Saudi Arabia has begun digitalizing its hospitals and patients' medical records through Healthcare Information and Management Systems Society (HIMSS).¹⁶ The UAE plans to integrate patients' electronic medical record (eMR) with public

hospitals and clinics in Abu Dhabi through the “Malaffi” health information exchange, and across Dubai and the Northern Emirates through the Wareed health information system.⁴⁹ Finally, Oman’s Ministry of Health has developed an e-health service by linking identity cards to hospital registration.⁵⁰

There is a conspicuous lack of Arab populations in high-quality prospective cohort studies which provide an understanding of environmental and genetic factors contributing to the diseases. Hence, there is a need for collaborative research in the region to understand the importance of novel and established risk factors of NCDs. The contribution of the region to the medical literature is also far below what should be achievable, given both the human and financial resources available in some countries. The UAE Healthy Future study is a large scale, population-based study initiated in 2014 and plans to recruit approximately 20,000 healthy participants from UAE. This is the first large-scale cohort study for evaluating the risk factors (proximal, distal, and genetic) for obesity, diabetes and CVD in a GCC population.⁵¹




Discussion

With the improvement in healthcare services and recent industrialization, the GCC countries are experiencing increased life expectancies, significant population growth and a more sedentary lifestyle. There is a high prevalence of lifestyle-related risk factors for NCDs in the GCC particularly among the women.¹⁵ However, the healthcare systems in these countries may not be adequately equipped to tackle this rising NCD burden effectively, as evident by the high prevalence of NCDs, premature mortality due to the NCDs and the associated complications, for example end-stage renal disease.^{4,52} The WHO has proposed a roadmap for the prevention and control of NCDs, which includes nine voluntary global targets including a 25% relative reduction in premature mortality from NCDs by 2025.⁵³ The WHO Eastern Mediterranean regional framework provides strategic interventions in the areas of (1) governance, (2) prevention and reduction of risk factors, (3) surveillance, monitoring and evaluation and (4)

healthcare to achieve these targets.⁴⁶ Though progress has been made, there is considerable ground still to be covered by the GCC countries towards achieving the NCD targets by 2030 (Table 2).⁵⁴

Table 2. Progress of GCC countries towards achieving the WHO NCD targets in 2020

	Bahrain	Kuwait	Oman	Qatar	Saudi Arabia	UAE
Set national NCD targets and indicators	Fully achieved	Fully achieved	Fully achieved	Fully achieved	Fully achieved	Fully achieved
Generate mortality data routinely	Partially achieved	Partially achieved	Partially achieved	Partially achieved	Partially achieved	Partially achieved
Conduct periodic risk factor surveys	Partially achieved	Partially achieved	Partially achieved	Partially achieved	Partially achieved	Fully achieved
Operational national integrated NCD policy/strategy/action plan	Fully achieved	Fully achieved	Fully achieved	Fully achieved	Fully achieved	Fully achieved
Measure to reduce tobacco demand	Partially achieved	Partially achieved	Partially achieved	Partially achieved	Partially achieved	Partially achieved
Measure to reduce harmful alcohol use	Partially achieved	NR	Partially achieved	Partially achieved	Fully achieved	Partially achieved
Measure to reduce unhealthy diet	Fully achieved	Partially achieved	Partially achieved	Partially achieved	Partially achieved	Partially achieved
Implemented physical activity awareness campaign	Partially achieved	Partially achieved	Fully achieved	Fully achieved	Partially achieved	Fully achieved
Has guidelines for management of major NCDs at primary care level	Partially achieved	Fully achieved	Fully achieved	Fully achieved	Fully achieved	Fully achieved
Provision for therapy/counselling to prevent heart attacks and stroke	Fully achieved	Fully achieved	Fully achieved	Not achieved	Fully achieved	Fully achieved

Fully achieved 
Partially achieved 
Not achieved 

GCC, Gulf Cooperation Council; NCD, non-communicable diseases; NR, not reported; UAE, United Arab Emirates; WHO, World Health Organization

Management of NCDs needs strengthening and capacity building of primary care, and a paradigm shift towards holistic and preventive care. Public health intervention programs against NCDs and their risk factors began in 1970s in the USA and Europe and has generated a vast amount of evidence on the cost-effective and generalizability of these programs.⁵⁵ These interventions can help inform policies in other healthcare systems that need a stronger focus on promoting healthy lifestyle, such as educational programs to aid lifestyle modifications in the population. GCC countries have introduced NCD preventive measures to varying degrees through legislation (reduction of salt in bakeries, guidance on use of trans-fats and tobacco control) as well as health education and promotion measures. However, most of these preventive measures require cooperation of non-health sectors who do not necessarily prioritize these measures. Therefore, addressing NCDs effectively demands a “whole-of-government”, “whole-of-society” and “health-in-all policies” approach.⁵⁶

Efforts are also needed to integrate NCD prevention and screening programs, and diagnostic services into healthcare plans. In many GCC countries, health systems are not aligned at the organizational level and health departments overseeing NCD programs have varied focus on hospital care, primary care or private care. Therefore, the integration of NCD prevention programs with screening programs must also be at the level of organizational alignment to ensure continuity of care for patients. There remains a shortage of adequately trained physicians/nurses in the GCC countries, particularly local professionals. Most high-income member countries of Organization for Economic Cooperation and Development (OECD) such as the United Kingdom are also confronted with the shortage of healthcare personnel and unable to keep pace with the increasing healthcare demands of the growing population burdened by the ageing demographics.⁵⁷ Some common solutions proposed to build the capacity of trained health workforce include implementing training and mentoring programs, improving overall working conditions and incentivizing nursing and other healthcare jobs to

domestic population.⁵⁷ A lack of basic and clinical research in this population remains a huge gap which impedes the development of effective treatment strategies and effective implementation of NCD programs due to a dearth of risk factor surveillance and reliable mortality data.

Mental health is fundamental to health which is defined as “a state of complete physical, mental, and social well-being and not merely the absence of disease or infirmity”.⁵⁸ The WHO comprehensive mental health action plan 2013-2020 emphasizes integration of mental health services in community-based settings and it calls for an expansion of services in order to promote greater efficiency in the use of resources.⁵⁸ Integration of mental health in primary care has demonstrated increased likelihood of positive outcomes for both mental and physical health problems and healthcare cost-benefits, when implemented across several countries with vastly different socioeconomic conditions and healthcare resources.⁵⁹ With a quarter of the population of GCC countries comprised of adolescents, which is much higher than in other high-income countries, mental health is a growing concern in the region.⁶⁰ Despite this, only 80% of the GCC countries have a plan or strategy for child or adolescent mental health.⁴¹

There are some limitations to this study. This article did not follow a systematic search approach as it was observed that most of the current national NCD policy and strategy information was published as grey literature along with peer reviewed scientific articles. Though, we made efforts to include records from the WHO website and the government Ministry of Health websites, the records obtained may not be exhaustive. Studies published in local languages were not included - as a result some regional/national NCD initiatives may not have been covered in this study. Finally, as some of the initiatives have been started recently, the data on their impact and effectiveness is not available.

This paper presents an overview of the NCD preparedness of healthcare systems in GCC countries. Further studies need to be undertaken for detailed and systematic examination of

each aspect of NCD provisions in these countries to inform practical interventions for improving NCD care.

Conclusion

The GCC countries are grappling with a burgeoning healthcare challenge due to the NCD epidemic, which necessitates adapting and strengthening their healthcare systems. Some of the recommendations to reduce the NCD burden in the region include strengthening primary care to deliver NCD care continuum with a focus on holistic and preventive care, increasing the capacity of adequately trained health workforce through improved training and education, addressing the lack of research among the local populations to develop effective treatment strategies, integrating mental health into general public health policy and establishing reliable NCD surveillance and monitoring programs.

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Disclosures

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